



THE CANADIAN
BAR ASSOCIATION
Prince Edward Island Branch

Law Society of PEI & CBA PEI Branch

Professional Development Day & Annual General Meetings

Information and Registration Package

June 23rd & 24th, 2017

Stanley Bridge Country Resort

Stanley Bridge, PEI

With Thanks...

2017 Annual Meeting Committee: Dave Canvin, Charity Hogan, Cynthia Taylor, Jeff MacDonald, Matt Walters, Jason Morais, Nathan Beck, Mitch O'Shea, Jane Smith(CBA), Susan Robinson(Law Society)

Joint CBA PEI Branch & Law Society Continuing Legal Education Committee: Jennifer MacPherson, Robin Aitken, Kim McNeill Q.C., Jeff MacDonald, Paul Kiley, Kerri Seward Carpenter, Susan Connolly, Constance Robinson, Michael Zimmerman, Pamela Large-Moran, Lisa MacKay (Law Society), Jane Smith (CBA)

SCHEDULE of EVENTS

Please indicate your attendance on the registration form attached.

Friday, June 23rd , 2017

8:30am Registration for Professional Development Day

Registration and check-in, Professional Development Day. A light breakfast will be served.

9:00am – 11:50am Professional Development Day

Programing presented by the CBA PEI / Law Society Joint Continuing Education Committee. Please see the following page for detailed information on the session offerings.

12:00noon CBA PEI Branch Annual General Meeting & Luncheon

Canadian Bar Association members and non-members are invited to attend a **complimentary buffet luncheon** hosted by the Canadian Bar Association, PEI Branch. Guest speaker will be Rene Basque, CBA National President.

1:00pm Golf Options

Afternoon golf is being offered at two courses: Andersons Creek for 18 holes with tee times starting at 1:00pm and Red Sands for 9 holes with tee times starting at 1:30pm. Whether you are an individual or part of a foursome **please contact Dave Canvin, Carr Stevenson & MacKay, dcanvin@csmlaw.com by Friday June 9th to reserve your tee off time.**

Afternoon Social at Carr's Oyster Bar

For those who don't golf there will be a social gathering at Carr's Oyster Bar, Stanley Bridge.

6:30pm Presidents' Reception

Socialize with your colleagues over a drink and hors d'oeuvres while enjoying the beautiful vistas the Stanley River has to offer.

7:15pm Presidents' Dinner

Join hosts Law Society President Bobbi-Jo Dow Baker and CBA Branch President Kerri Carpenter for the evening, featuring the presentation of the Law Society of PEI Distinguished Community Service Award.

9:30pm Late Night Party

Don't want the night to end? Visit the Hospitality Suite or if it's a nice night join the circle around the bonfire for more socializing.

Saturday, June 24th , 2017

9:30am – 11:30am Law Society of Prince Edward Island Annual Meeting

The Law Society will host the annual business meeting. A light Breakfast will be served.

Professional Development Day, Friday, June 23th, 2017

8:30 –
9:00am

Registration for Professional Development Day

Coffee, Tea, Muffins & Fruit will be served.

9:00 –
9:50am

Decisional Capacity and Undue Influence

- How are Courts applying the Presumptions in Capacity and Undue Influence Disputes
- Legal Criteria & Intersection of Medical Considerations in determining/assessing Capacity
- Interplay of Capacity & Undue Influence
- Independent Legal Advice where Capacity & Undue Influence are at Play

Kimberly A. Whaley, CS, TEP, LLM

Break

10:00 –
10:50am

Solicitor's Negligence: Estates Do's and Don'ts

- Will drafting;
- POA drafting;
- Documenting Intention to Gift/Joint Transfers

Panel Discussion: The Honourable Justice Jacqueline R. Matheson, Kimberly A. Whaley, CS, TEP, LLM, Moderated by Lionel J. Tupman.

Break

11:00 –
11:50am

Attacking and Defending Gifts

- Inter Vivos Gifts: Effective Planning Tool or Risky Venture?
- Validity of Gifts
- Setting Aside Gifts
- Evidence of Intention
- Equitable Remedies for Improvident Transfers

Kimberly A. Whaley, CS, TEP, LLM

This Continuing Legal Education session provides 2.5 CPD hours.

REGISTRATION FORM

Due June 16th , 2017

Annual Meetings June 23rd & 24th, 2017

Stanley Bridge Country Resort

MEMBER INFORMATION

Name (for name tag):

Firm:

CBA #:

Name of Guest:

Telephone:

Email:

Dietary Restrictions and Other Special

Needs:

PLEASE SELECT YOUR ACTIVITIES by marking an 'X' in the appropriate boxes below.

Friday , June 23rd

9:00 am **Continuing Legal Education**

12:00noon **CBA – PEI Annual Meeting & Luncheon**
(Complimentary Lunch for Members & Non-members)

1:00pm **Golf**

6:30pm **Presidents' Reception & Dinner, please select meal choice(s) below.**

Prime Rib

Lobster

Vegetarian

Saturday , June 24th

9:30am **Law Society Annual Meeting**

REGISTRATION FEES

		Fee	HST	Total	Amount Due
Continuing Legal Education					
CBA Member		\$175.00	\$26.25	\$201.25	
CBA Member (<5 yrs.)		\$125.00	\$18.75	\$143.75	
Non CBA Member		\$200.00	\$30.00	\$230.00	
Non CBA Member (<5 yrs.)		\$150.00	\$22.50	\$172.50	
Presidents' Dinner					
# Tickets	X	\$60.00	\$9.00	\$69.00	

Total Registration Fees Due \$

Register **before June 16, 2017** by completing the form and submitting it to the Law Society electronically by emailing a copy to lawsociety@lspci.pe.ca or by faxing a copy to 902-368-7557.